Worldwide LFRT Competitive Analysis and Leadership Study 2015

Published: February 2016

Competitive analysis and leadership study based on the following criteria - company overview (company description and business segments), LFRT business overview (LFRT business segments, key differentiators and strengths), products and product positioning (LFRT product line overview, product positioning in market segments), and production (global manufacturing operations)

Table of Content

Table of Contents

1. Competitive and Leadership Analysis

- 1.1: Introduction
- 1.2: Competitive Analysis
 - 1.2.1: Product Mapping: Breadth of Product Offerings
 - 1.2.2: Leadership Quadrant Analysis

2. Ticona Profile

- 2.1: Company Overview
 - 2.1.1: Celanese Corporation Company Description and Business Segments
- 2.2: LFRT Business Overview
 - 2.2.1: LFRT Business Segment
 - 2.2.2: Key Differentiators and Strengths
- 2.3: Products and Product Positioning
 - 2.3.1: LFRT Product Line Overview
 - 2.3.2: Product Positioning in Market Segments
- 2.4: Markets and Market Positioning
 - 2.4.1: Market Position in the Global LFRT Business
 - 2.4.2: Revenue Breakdown by Market Segments
 - 2.4.3: Revenue Breakdown by Regions
- 2.5: Production
 - 2.5.1: Ticona Global Manufacturing Operations
- 2.6: Innovation and Market Leadership
- 2.7: Marketing, Sales, and Organizational Capabilities
 - 2.7.1: Marketing and Sales
 - 2.7.2: Management Commitment and Track Record
- 2.8: Financial Strength

3. Saudi Basic Industries Corporation

- 3.1: Company Overview
 - 3.1.1: SABIC Company Description and Business Segments
- 3.2: LFRT Business Overview
 - 3.2.1: LFRT Business Segment

- 3.2.2: Key Differentiators and Strengths
- 3.3: Products and Product Positioning
 - 3.3.1: LFRT Product Line Overview
 - 3.3.2: Product Positioning in Market Segments
- 3.4: Markets and Market Positioning
 - 3.4.1: Market Position in Global LFRT Business
 - 3.4.2: Revenue Breakdown by Market Segment
 - 3.4.3: Revenue Breakdown by Region
- 3.5: Production
 - 3.5.1: SABIC Europe BV Global Manufacturing Plants
- 3.6: Innovation and Market Leadership
- 3.7: Marketing, Sales, and Organizational Capabilities
 - 3.7.1: Marketing and Sales
 - 3.7.2: Management Commitment and Track Record
- 3.8: Financial Strength

4. RTP Company Profile

- 4.1: Company Overview
 - 4.1.1: RTP Company Description and Business Segments
- 4.2: LFRT Business Overview
 - 4.2.1: LFRT Business Segment
 - 4.2.2: Key Differentiators and Strengths
- 4.3: Products and Product Positioning
 - 4.3.1: LFRT Product Line Overview
 - 4.3.2: Product Positioning in Market Segments
- 4.4: Markets and Market Positioning
 - 4.4.1: Market Position in Global LFRT Business
 - 4.4.2: Revenue Breakdown by Market Segments
 - 4.4.3: Revenue Breakdown by Regions
- 4.5: Production
 - 4.5.1: RTP Global Manufacturing Operations
- 4.6: Innovation and Market Leadership
- 4.7: Marketing, Sales, and Organizational Capabilities
 - 4.7.1: Marketing and Sales
 - 4.7.2: Management Commitment and Track Record

5. Chisso/JNC Profile

- 5.1: Company Overview
 - 5.1.1: Chisso/JNC Corporation Description and Business Segments
- 5.2: LFRT Business Overview
 - 5.2.1: LFRT Business Segment
 - 5.2.2: Key Differentiators and Strengths
- 5.3: Products and Product Positioning
 - 5.3.1: Product Line Overview
 - 5.3.2: Product Positioning in Market Segments

- 5.4: Markets and Market Positioning
 - 5.4.1: Market Position in Global LFRT Business
 - 5.4.2: Revenue Breakdown by Market Segments
 - 5.4.3: Revenue Breakdown by Regions
- 5.5: Production
 - 5.5.1: Chisso Global Manufacturing Operations
- 5.6: Innovation and Market Leadership
- 5.7: Marketing, Sales, and Organizational Capabilities
 - 5.7.1: Marketing and Sales
 - 5.7.2: Management Commitment and Track Record

6. TechnoCompound Profile

- 6.1: Company Overview
 - 6.1.1: TechnoCompound Company Description and Business Segments
- 6.2: LFRT Business Overview
 - 6.2.1: LFRT Business Segment
 - 6.2.2: Key Differentiators and Strengths
- 6.3: Products and Product Positioning
 - 6.3.1: Product Line Overview
 - 6.3.2: Product Positioning in Market Segments
- 6.4: Markets and Market Positioning
 - 6.4.1: Market Position in Global LFRT Business
 - 6.4.2: Revenue Breakdown by Market Segments
 - 6.4.3: Revenue Breakdown by Regions
- 6.5: Production
 - 6.5.1: TechnoCompound Global Manufacturing Operations
- 6.6: Innovation and Market Leadership
- 6.7: Marketing, Sales, and Organizational Capabilities
 - 6.7.1: Marketing and Sales
 - 6.7.2: Management Commitment and Track Record

List of Figures

Chapter 1. Competitive and Leadership Analysis

- Figure 1.1: Industry-wide LFRT Product Map based on Fiber Type
- Figure 1.2: Industry-Wide LFRT Product Map based on Resin Type
- Figure 1.3: Industry-Wide LFRT Product Map based on Market Segments
- Figure 1.4: Market Share of Global LFRT Suppliers in 2015
- Figure 1.5: Market Share Analysis of LFRT Suppliers in Automotive Segment in 2015
- Figure 1.6: Market Share Analysis of LFRT Suppliers in Industrial Segment in 2015
- Figure 1.7: Market Share Analysis of LFRT Suppliers in Consumer Goods Segment in 2015
- Figure 1.8: Market Share Analysis of LFRT Suppliers in North America in 2015
- Figure 1.9: Market Share Analysis of LFRT Suppliers in Europe in 2015
- Figure 1.10: Market Share Analysis of LFRT Suppliers in Asia Pacific and the Rest of the World in 2015
- Figure 1.11: LFRT Leaders' Manufacturing Facilities
- Figure 1.12: Relative Positions of Each LFRT Manufacturer in Four Quadrants

Chapter 2. Ticona Profile

- Figure 2.1: Ticona LFRT Product Line by Type of Resin and Reinforcement
- Figure 2.2: Ticona LFRT Product Line Offering by Market Segment

- Figure 2.3: Ticona-LFRT Revenue by Market Segment in 2015
- Figure 2.4: Market Share of Ticona-LFRT by Market Segment in 2015
- Figure 2.5: Ticona LFRT Product Offerings by Region
- Figure 2.6: Ticona LFRT Revenue by Region in 2015
- Figure 2.7: Market Share of Ticona-LFRT by Region in 2015
- Figure 2.8: Ticona LFRT Manufacturing Locations

Chapter 3. Saudi Basic Industries Corporation

- Figure 3.1: SABIC's LFRT Product Line by Type of Resin and Reinforcement
- Figure 3.2: SABIC LFRT Product Line Offering by Market segment
- Figure 3.3: SABIC LFRT Revenue by Market Segment in 2015
- Figure 3.4: Market Share of SABIC LFRT by Market Segment in 2015
- Figure 3.5: SABIC LFRT Product Line Offering by Region
- Figure 3.6: SABIC LFRT Revenue by Region in 2015
- Figure 3.7: Market Share of SABIC LFRT by Region in 2015
- Figure 3.8: SABIC LFRT Manufacturing Locations

Chapter 4. RTP Company Profile

- Figure 4.1: RTP LFRT Product Line by Type of Reinforcement and Resin
- Figure 4.2: RTP LFRT Product Line Offering by Market Segment
- Figure 4.3: RTP LFRT Revenues by Market Segment in 2015
- Figure 4.4: Market Share of RTP LFRT Market Segment in 2015
- Figure 4.5: RTP LFRT Revenues by Region in 2015
- Figure 4.6: Market Share of RTP LFRT by Region in 2015
- Figure 4.7: RTP's LFRT Manufacturing Locations

Chapter 5. Chisso/JNC Profile

- Figure 5.1: Chisso/JNC Product Line by Type of Fiber and Reinforcement
- Figure 5.2: Chisso/JNC Product Line Offering by Market Segments
- Figure 5.3: Chisso/JNC LFRT Revenue by Market Segment in 2015
- Figure 5.4: Market Share of Chisso/JNC in LFRT by Market Segments in 2015
- Figure 5.5: Chisso/JNC's LFRT Revenue by Region in 2015
- Figure 5.6: Chisso/JNC LFRT Market Share by Region in 2015
- Figure 5.7: Chisso/JNC LFRT Manufacturing Locations

Chapter 6. TechnoCompound Profile

- Figure 6.1: TechnoCompound LFRT Product Line by Type of Fiber and Reinforcement
- Figure 6.2: TechnoCompound LFRT Product Line Offering by Market Segments
- Figure 6.3: TechnoCompound LFRT-Revenue by Market Segment in 2015
- Figure 6.4: Market Share of TechnoCompound in LFRT by Market Segment in 2015
- Figure 6.5: TechnoCompound LFRT Revenue by Regions in 2015
- Figure 6.6: TechnoCompound LFRT Market Share by Regions in 2015
- Figure 6.7: TechnoCompound LFRT Manufacturing Locations

List of Tables

Chapter 1. Competitive and Leadership Analysis

- Table 1.1: Properties of Various LFRT Materials
- Table 1.2: Ranking of Suppliers Based on LFRT Revenue
- Table 1.3: Ranking of Leaders in Automotive, Industrial Goods, and Consumer Goods Segments
- Table 1.4: Ranking of leaders in North America, Europe, Asia Pacific, and the Rest of the World
- Table 1.5: Major Parameters of Lucintel's Leadership Quadrant Analysis

Chapter 2. Ticona Profile

- Table 2.1: Major LFRT Product Grades of Ticona
- Table 2.2: Celanese Revenues and Operating Income Trend (Amounts in Millions of USD, Operating Margin in %)

Chapter 3. Saudi Basic Industries Corporation

Table 3.1: Major LFRT Product Grades of SABIC

Table 3.2: SABIC Revenues and Operating Income Trend (Amounts in Millions of USD)

Chapter 4. RTP Company Profile

Table 4.1: Major LFRT Product Grades of RTP Company

Chapter 5. Chisso/JNC Profile

Table 5.1: Major LFRT Product Grades of Chisso/JNC

Chapter 6. TechnoCompound Profile

Table 6.1: Major LFRT Product Grades of TechnoCompound